Tips and Tricks of E1 Pages in 9.2

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Senior Associate
Grant Thornton LLP

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Outline

• EnterpriseOne Pages Overview
• Tips – 9.1 Classic Pages
• Tricks – 9.2 Composer Pages
• Demo of the Page Composer
  – Designer Pane
  – Web Page
  – Watchlist
  – Composite
• Classic and Composer
• User Defined Object Workbench
What are Pages?

- Simplified navigation within JD Edwards
What are Pages?

• ascii
• .dat
• html generator
• .zip
• action security
• view security
• transfer to environments
Tips – 9.1 Classic

• Keep Pages Simple
Tips – 9.1 Classic

- Keep Pages Simple
- Use Tasks
  - Add application names to
Tips – 9.1 Classic

- Keep Pages Simple
- Use tasks
  - Add application names to the .dat file
- Keep files Organized
  - Remove old files
Tips – 9.1 Classic

• Keep Pages Simple
• Use tasks
  – Add application names to the .dat file
• Keep files Organized
• Design Pages for the role not the user
New Tricks - 9.2 Composer

- No .dat files or E1 Generator required
New Tricks - 9.2 Composer

- No .dat files or the E1 Generator required*
- Flexible: Pages can be changed easily by a user on the Web. Point and Click
New Tricks - 9.2 Composer

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- Flexible: Pages can be changed easily by a user on the Web
- Customize: User Defined, Color Control, Images
New Tricks - 9.2 Composer

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- Standardized control of User Defined Objects (UDO)
New Tricks - 9.2 Composer

- No .dat files or the E1 Generator required*
- Flexible: Pages can be changed easily by a user on the Web
- Customize: User Defined, Color Control, Images
- Standardized management of User Defined Objects (UDO)
- Dashboards: Build Elements and merge together in Composer
Classic and Composer

• In 9.2 .dat files are no longer required but they are in no way obsolete.

• How to leverage classic pages and add value to the composer
Demo of Page Composer
Page Composer
Page Composer

Welcome to the EnterpriseOne Page Composer!

Click "Create New Content" to select the default content type for this blank page.

Click "Open Existing Content" blank page.
Welcome to the EnterpriseOne Page Composer!

Click "Create New Content" to select the content type for the workspace.

Select a content type for the workspace:

- **Designer Pane**: Add a Designer Pane.
- **One View Report**: Add a One View Report.
- **EnterpriseOne Application**: Add an existing EnterpriseOne Application.
- **Classic Page**: Add an EnterpriseOne Page.
- **URL**: Add a URL to a third-party website.
- **ADF Application**: Add an ADF Application.
- **Watchlist Pane**: Add a Watchlist Pane.

Click "Existing Content" to select existing content from this blank page.
Page Composer – Define Page Criteria

Create Link to Designer Pane

- Name: OneView Application
- Initial Total Columns: 5
- Initial Total Rows: 5

[OK] [Cancel]
Choose where to add a Button
Define the Button (Task, App, Watchlist, ADF)
Click OK - Move to then next Button
Continue (Type, Name, Color, Images…)

[Image of a software interface with options for configuring a tile]

- **OneView GL Inquiry**
- **OneView Account balance**

**Configure Tile**
- **Tile Type**: Task
- **Task ID**: 60/G0914
- **Style**: Default
- **Color**: blue
- **Title**: OneView Account balance

**Description**

**Auto Image**

**Hover Link URL**
Define all desired Buttons

OneView GL Inquiry  OneView Account Balance  OneView Customer Ledger  OneView Supplier Ledger
Add a New Section

[Image of ORACLE JD Edwards software interface with options for adding new sections: OneView GL Inquiry, OneView Account Balance, OneView Customer Ledger, OneView Supplier Ledger.]

[Popup window for Initialize Section with options for Initial Total Columns and Initial Total Rows.]
Cleanup unnecessary space

<table>
<thead>
<tr>
<th>Default Page Title</th>
<th>Default Section Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>OneView GL Inquiry</td>
<td>OneView Account Balance</td>
</tr>
<tr>
<td>OneView Customer Ledger</td>
<td>OneView Supplier Ledger</td>
</tr>
</tbody>
</table>

![Diagram of ORACLE JD Edwards interface](image)
Add Buttons in New Section
Additional Steps

• Name the Page
• Save the Page
• Request for Publish

• Seriously 6 steps on the web and you can have a fully functional page
Add color to pages (Buttons and Background)
Other Page Options

- Any of these options can be used as a standalone page or they can become elements of a Dashboard.
- Let's explore the use of these elements.
Add EnterpriseOne Application
Add EnterpriseOne Application - Define
### Work With Item Master Browse - Item Master Revision

<table>
<thead>
<tr>
<th>Item Number</th>
<th>Description</th>
<th>Description 2</th>
<th>Search Text</th>
<th>Line Type</th>
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<tr>
<td>1001</td>
<td>Bike Rack - Trunk Mount</td>
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<td>Bike, Mountain</td>
<td>S</td>
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<tr>
<td>230</td>
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<td>Bike, Youth Sport</td>
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<td>Bike, Tour</td>
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<tr>
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<tr>
<td>2001</td>
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<tr>
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<td>2004</td>
<td>Cro-Moly Frame</td>
<td></td>
<td>Bike, Frame</td>
<td>S</td>
</tr>
</tbody>
</table>
Add EnterpriseOne Application - Save

<table>
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<td></td>
<td>Bike, Mountain</td>
<td>F</td>
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<tr>
<td>230</td>
<td>Youth Sport Bike</td>
<td></td>
<td>Bike, Youth Sport</td>
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<td>Cro-Moly Frame</td>
<td></td>
<td>Bike, Frame</td>
<td>S</td>
</tr>
</tbody>
</table>
Add Web Site as Page

Welcome to the EnterpriseOne Page Composer!

Click "Create New Content" to select the content of this blank page.

Select a content type for the workspace:

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- EnterpriseOne Application
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- Classic Page
  Add an EnterpriseOne Page.
- URL
  Add a URL to a third-party website.
- ADF Application
  Add an ADF Application.
- Watchlist Pane
  Add Watchlist Pane.
Add Web Site as Page - Define
With digital innovation comes cyber risk

Is your organization taking the right approach to complex and emerging risks?

Take AIM at cyber risk
Signs of prosperity in the middle market

Things are looking good for companies in the middle market, but business leaders do have some concerns.

Find out what's on their minds
Welcome to the EnterpriseOne Page Composer!

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Watchlist Page
Watchlist Page
Watchlist Page
Watchlist Page
Composite - Build onto an existing page
Composite
Composite
Composite
Composite
Composite
Composite
Composite
Composite
Composite

[Diagram of Oracle JD Edwards interface with sections for Master Data, Overview, Procurement, Planning, and Sales, each with icons and labels like Enter Requisition, PO Inquiry, Enter Forecast, MRP Replan, Domestic Sales Entry, Print Pick Slips, etc.]
Composite
Composite
Composed and Classic - A new way to think about Pages

- As mentioned earlier I have found it very beneficial to merge the two styles of creating Pages.
UDO = User Defined Objects

• P98220u
• Approve the Share Request

• CafeOne
• Composite Pages
• Classic Pages
• Grids
• Images
• OneView
• Query
• OneView Watchlist
**UDO - Workbench**

### Work with User Defined Objects

<table>
<thead>
<tr>
<th>User Defined Object Status</th>
<th>User Defined Object Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Select One</td>
<td>EnterpriseOne Pages</td>
</tr>
</tbody>
</table>

### View User Defined Objects On:

- All User Defined Objects
- Shared User Defined Objects
- Reserved User Defined Objects

### Records 1 - 16

<table>
<thead>
<tr>
<th>Short Description</th>
<th>User Defined Object Name</th>
<th>User Defined Object Type</th>
<th>Type Description</th>
<th>User Defined Object Status</th>
<th>Status Description</th>
<th>User ID</th>
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<tbody>
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<td>Pending Delete</td>
<td>TEMP</td>
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<td>Pending Promote</td>
<td>PUBLIC</td>
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<td>E1P54HS_000000000171DE</td>
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<td>EnterpriseOne Pages</td>
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<td>Pending Promote</td>
<td>PUBLIC</td>
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<tr>
<td>Health Safety: Incidents</td>
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<td>EnterpriseOne Pages</td>
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<td>PUBLIC</td>
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</tbody>
</table>
## UDO - Workbench

### Work with User Defined Objects

#### Workbench Features
- **Favorites**
- **Row**
  - **Preview**
  - **Approve / Share**
- **Reject**
- **Attachments**
- **Advanced**

### User Defined Objects

<table>
<thead>
<tr>
<th>Short Description</th>
<th>User Defined Object Type</th>
<th>Type Description</th>
<th>User Defined Object Status</th>
<th>Status Description</th>
<th>User ID</th>
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<tbody>
<tr>
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</tbody>
</table>
**UDO - Workbench**

![UDO Workbench screenshot](attachment:image.png)

<table>
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OMWWWEB — add the UDO objects to a Project

<table>
<thead>
<tr>
<th>Object Name</th>
<th>Object Description</th>
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<th>Object Type Description</th>
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<td>Master Data Overview Watchlist</td>
<td>COMPOSITE</td>
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<td>Composite Page</td>
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<td>Composite Page</td>
<td>E9</td>
</tr>
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</table>
Support Documents

• My Oracle Support
• Doc ID: 1674258.2 – Overview of E1 Pages (Includes 9.2)
• Doc ID: 2098201.2 – Create, Manage, Edit Composite Page in 9.2+
Thank You

• **Check out another great JD Edwards today**
  – Need financial statements? The OneView reporting financial statement writer is the tool for you!
    CON 2785
    **Thursday, September 22: 1:15 p.m. – 2:00 p.m. | Moscone West - 3003**

• **Stop by after the session**
  – Ask me about any of the EnterpriseOne Tools: CafeOne, Watchlist, OneView, Pages, Composer, Advanced Queries…

• **Please fill out the Session Evaluation**
  – Session ID#
Upcoming events

September

Sept. 27: Quest webinar: Configuring Journal Workflow Approval to Satisfy a Variety of Business Needs

October

Oct. 4 – Oct. 6: HR Technology Conference, Chicago

Oct. 11: 11th Annual Healthcare Provider Conference, Charlotte

Oct. 13: GT CPE webinar: Moving your budgeting process to the cloud

Oct. 18: Quest webinar: Mass work order maintenance. What can it do for you?

Oct. 31: OAUG webinar: Remove your Head from the Clouds! Is PBCS or On-Premise Planning the right one for your business?