

Platform K script

00:00:00:00 - 00:00:34:12

Partnership tax is complex. One change, a 100 impacts rippling through allocations, states and K-1s. Every update, every partner, every state connected. Partnership tax, reimagined. Meet PlatformK and State PlatformK. A cohesive suite of partnership tax tools operating as one connected ecosystem. Data is built once and flows seamlessly from trial balance to K-1 delivery, creating a single source of truth across the entire compliance cycle.

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Platform K is the foundation. It starts with your trial balance and flows directly into book to tax reconciliation, schedule M support and tax line reconciliations all in one central work paper. Partner data feeds the capital account roll forward and allocations which update dynamically as your analysis evolves. For tiered structures, PlatformK automates the flow from lower tier partnerships up to the upper tier, minimizing manual reentry and keeping every level in sync.

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The result?

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You get an ability to tier federal and state through complex structures without recreating work. Matching speed with quality outputs you can trust.

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State platform K extends the same model to state compliance. Federal data feeds directly into state ingestion, powering the state matrix and driving state by state calculations, modifications, withholding composite filings, and tailored state K-1 packages, all consistent with your federal return.

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One source of truth, one cohesive suite. Built for agility, tiering and delivering customized federal and state K-1 packages. Because your partnership tax should work as one.